

Behavioral Health Services Patient Form
PATIENT INFORMATION

Today's date: ___/___/___

Legal Last name:	MI:	Legal First Name:
Name:	Insurance:	Date of Birth:
Address:		Home Phone:
Address (PO Box, Apt #):		Cell Phone:
City:		County:
State/Zip:		Email:
Gender: Pronouns: He/Him/His She/Her/Hers They/Their/Theirs Other: _____		Ethnicity: <input type="checkbox"/> Not Spanish, Hispanic, Latino or Mexican <input type="checkbox"/> Puerto Rican <input type="checkbox"/> Mexican <input type="checkbox"/> Cuban <input type="checkbox"/> Other Hispanic or Latino <input type="checkbox"/> Unknown
Race: <input type="checkbox"/> White <input type="checkbox"/> Black/African American <input type="checkbox"/> American Indian <input type="checkbox"/> Asian <input type="checkbox"/> Alaskan Native <input type="checkbox"/> Hawaiian or Pacific Islander <input type="checkbox"/> Unknown		Location for Therapy (check all that apply): <input type="checkbox"/> Belmond <input type="checkbox"/> Clarion <input type="checkbox"/> Garner <input type="checkbox"/> Hampton <input type="checkbox"/> Webster City <input type="checkbox"/> Telehealth Male/Female Therapist: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Either
Referral Source (circle all that apply): Court Ordered *State Probation/Parole *Federal Probation/Parole *DHS Employer Hospital Self-Referral OWI/Zero Tolerance Other: _____ *DHS Worker Name: _____ *PO Worker Name: _____		
Communication Method: Communication Device Sign Language Verbal Spoken & Written Language: English Spanish Other: _____ Last Grade Completed: _____ <input type="checkbox"/> High School Diploma <input type="checkbox"/> GED <input type="checkbox"/> College		

Emergency Contact

Last name:	MI:	First Name:
Address:		Phone:
City/ State/Zip:		Relationship to you:

Demographic Information

Relationship status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Cohabiting <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed
Name of Partner:
How is your relationship?
Does anyone in your household currently use alcohol or drugs?
Does anyone in your household have a mental health condition?
Sexual Orientation (heterosexual, gay, lesbian, questioning, etc.):
Pregnant: <input type="checkbox"/> Yes- Due Date: _____ <input type="checkbox"/> No

Are there any other living environment or family issues that you would like to address? No Yes

Family Information

Child Name	DOB/Age	Relationship to patient?	How is the relationship?	Lives in the home?

Were you adopted? _____ If yes, at what age? _____

Were your parents divorced? _____ If yes, how old were you? _____

Military Family and Deployment

Have you served in the military or armed forces? (Air Force, Army, Coast Guard, Marines, Navy, National Guard, or Reserves) No Yes Prefer not to answer

If "yes" in which of the following have you ever served? Please answer for each of the following. You may say yes to more than one.

Branch of service	Yes	No	Prefer not to answer
Armed Forces	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reserves	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
National Guard	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Are you currently serving on active duty in the Armed Forces, the Reserves, or the National Guard?

No Yes Prefer not to answer

If "yes" in which of the following have you ever served? Please answer for each of the following. You may say yes to more than one.

Branch of service	Yes	No	Prefer not to answer
Armed Forces	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reserves	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
National Guard	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Have you ever been deployed to a combat zone? No Yes Prefer not to answer

Is anyone in your family or someone close to you currently serving on active duty in or retired/separate from the Armed Forces, the Reserves, or the National Guard? No Yes Prefer not to answer

Are you involved in the VA No Yes

Reason for Seeking Help:

How would you rate your overall health? Excellent Very Good Good Fair Poor

Reason for seeking services: Mental Health Substance Use

What is your reason for seeking help? _____

When did this start? _____

Have you previously suffered from this complaint: _____

Current Stressors: _____

Current Health Care Providers

Name of Primary Care Physician:	Practice Facility Name and City:
Primary Care Physician:	
Name of Dentist:	
Name/Specialty of Specialist:	
Name/Specialty of Specialist:	
Psychiatric Medication Provider:	
Name of previous therapist:	

Current Symptoms (Check All That Apply & List All Others)

- | | | | |
|---|---|---|---|
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Appetite Changes | <input type="checkbox"/> Avoidance | <input type="checkbox"/> Crying Spells |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Excessive Energy | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Guilt/Shame |
| <input type="checkbox"/> Excessive Stress | <input type="checkbox"/> Impulse Behavior | <input type="checkbox"/> Difficulty Concentrating | <input type="checkbox"/> Helplessness |
| <input type="checkbox"/> Loss of Interest | <input type="checkbox"/> Panic Attacks | <input type="checkbox"/> Racing Thoughts | <input type="checkbox"/> Risky Activity |
| <input type="checkbox"/> Sleep Disturbance | <input type="checkbox"/> Trust Issues | <input type="checkbox"/> Flashbacks | <input type="checkbox"/> Memory Issues |
| <input type="checkbox"/> Nightmares | <input type="checkbox"/> Hallucinations | <input type="checkbox"/> Paranoia | <input type="checkbox"/> Anger/Irritability |
| <input type="checkbox"/> Intrusive Thoughts | <input type="checkbox"/> Loss Of Control | <input type="checkbox"/> Delusions | <input type="checkbox"/> Hopelessness |
| <input type="checkbox"/> Repetitive Behaviors | <input type="checkbox"/> Obsessive Thoughts | <input type="checkbox"/> Suicidal thoughts | <input type="checkbox"/> Isolating |
| <input type="checkbox"/> Low Motivation | <input type="checkbox"/> Loneliness | <input type="checkbox"/> Poor Self Care | <input type="checkbox"/> Homicidal thoughts |
| <input type="checkbox"/> Self-Injury | <input type="checkbox"/> Binge Eating | <input type="checkbox"/> Restricting Food | <input type="checkbox"/> Purging |
| <input type="checkbox"/> Job Stress | | | |

Current Medications

Medication Name	Dose and Frequency	Reason	How long & Effectiveness

Allergies: _____

Infectious Disease (Diagnosed or Suspected) and STD Risk

Disease or Exposure	No or N/A	Past	Current	Receiving/ ed treatment
Hepatitis Type				
HIV or AIDS (optional)				
IV drug use				
Tuberculosis (TB)				
TB Exposure				
Sexually Transmitted Disease (STD)				
Sexual Contact without barrier protection				
Blood transfusion				
Yellow jaundice				
Share needles/work				
Exchange sex for money or drugs				
Been involved in a sexual assault				

Hospitalizations:

Date:	Reasons:

Do you have a Durable Power of Attorney for Healthcare Decisions/Psychiatric Advance Directive?

No Yes

If you do not have a Durable Power of Attorney for Healthcare Decisions/ Psychiatric Advance Directive, would you like more information about how to secure one?

No Yes

Substance Use History

Substance of Use	Age of First use & Last date of use	Pattern of Use within last 6 months	Method of Use

Past Substance use disorder treatment: _____

Family History of Substance use: _____

Tobacco use

Do you use tobacco? No Yes
 Would you like assistance to quit? No Yes

Education

Highest level of education: _____
 Were you bullied in school? _____
 How did you do socially in school? _____
 How did you do academically in school? _____

Employment

Employer	Estimated hire date	Estimated End date	Job duties/ Reason for leaving/ Comments

Legal

In the past 30 days, how many times have you been arrested	<input type="radio"/> _____ times <input type="radio"/> Don't want to answer <input type="radio"/> Don't know
Is this assessment court ordered?	<input type="checkbox"/> No <input type="checkbox"/> Yes- If yes, what county?
Do you have a pending court date?	<input type="checkbox"/> No <input type="checkbox"/> Yes- If yes, when is your court date?
Is this assessment for OWI or Zero Tolerance Offense? BAL? _____ If yes, was an accident involved?	<input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Yes

Are you on probation?	<input type="checkbox"/> No <input type="checkbox"/> Yes
Are you involved with Department of Human Services?	<input type="checkbox"/> No <input type="checkbox"/> Yes

Trauma/Abuse History

Exposure (experienced or witnessed)	No or Not applicable	Past	Current	Receiving/ ed treatment
Experience or witness physical abuse				
Experience or witness emotional abuse				
Experienced or witness sexual abuse				
Experience or witness domestic abuse				
Traumatic experiences (could include childhood experiences, loss, car accident, violence, war, sexual assault, neglect, natural disaster or anything that was overwhelming to you)				

Strengths and Goals

What are your strengths? _____

What are your goals for treatment? _____

What would you like to change/work on? _____

Anything else you want the provider to know?
